

information personal to the subscribing user, stores the retrieved financial information at the portal, according to pre-programmed criteria, and summarizes the retrieved information for delivery to the subscriber.

2. (Unchanged) The Portal of claim 1 further comprising a configuration and initiation interface for a subscriber to set up and start a summary search.

3. (Unchanged) The Portal of claim 1 wherein the summary searches are configured for individual clients as templates stored and retrieved at the Internet-connected server.

4. (Unchanged) The Portal of claim 1 wherein information retrieved in a summary search is stored to be retrieved by the subscriber.

5. (Unchanged) The Portal of claim 1 wherein information retrieved in a summary search is downloaded immediately to the subscriber.

6. (Amended) The Portal of claim 1 wherein auto logins are performed for the subscriber at each Internet site according to data stored for the subscriber at the Portal.

Sub 01 7. (Twice Amended) In an Internet Portal system, a method for providing summaries of information personal to the subscribing user, stored at secure WEB sites specifically authorized and specified by a subscriber, URLs for which are maintained for individual subscribers, the method comprising steps of:

(a) configuring a summary software agent executable on the Portal to access the URLs, wherein the URLs are Web site addresses at secure servers maintaining personal financial accounts for the subscriber ;

(b) retrieving information from individual ones of the WEB sites accessed according to pre-programmed criteria specific to each subscriber; and

(c) providing the information to the subscriber.

8. (Unchanged) The method of claim 7 further comprising a step for the subscriber to configure and initiate, via a configuration and initiation interface, a summary search.

9. (Unchanged) The method of claim 7 wherein the summary searches are configured for individual clients as templates stored and retrieved at the Internet-connected server.

10. (Unchanged) The method of claim 7 wherein information retrieved in a summary search is stored to be retrieved by the subscriber.

11. (Unchanged) The method of claim 7 wherein information retrieved in a summary search is downloaded immediately to the subscriber.

12. (Unchanged) The method of claim 7 wherein autologins are performed for the subscriber at each Internet site according to a data stored for the subscriber at the Portal.

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